

CATENIAN ASSOCIATION BENEVOLENT & CHILDREN'S FUND

Phil Roberts, Clerk to the Trustees

May 2023 News

The Trustees of the Benevolent Fund meet six times per year. The most recent meeting was on 23rd May 2023, the first meeting of the new financial year 2023/24.

An apology for absence was received from one Trustee.

Six awards were made, with grants totalling £10,000 and loans amounting to £427,995; total £437,995. Two of the applications had required the consideration of the Emergency Committee in advance of the meeting.

Fourteen cases were reviewed. These are cases where a loan has been made previously and remains outstanding. The Trustees review such cases at intervals of no longer than two years.

A further 17 cases were considered, either as a result of actions arising from previous meetings or correspondence being received.

Four "thank you" letters were received. Sometimes they come from a brother or other beneficiary who has recently received help: some come as a follow up to full repayment, either as a lump sum or in instalments. They come as letters, cards and emails. All are genuine expressions of thanks and some are quite moving. They are always a delight to receive.

A change to the Governing Document of the Charity was approved in principle to change the Appointing Body.

Correspondence was noted between the Clerk to the Trustees and the Information Commissioner's Office regarding a complaint received from a brother about the potential misuse of his data. The complaint was rebutted and the matter was quickly closed by the ICO.