

The Catenian Benevolent Fund

Charity number 214244

2nd Floor, 1 Park House, Station Square, Coventry CV1 2FL

APPLICATION FOR ASSISTANCE - FINANCIAL INFORMATION

Christian name & Surname

Circle

Which currency are the numbers expressed in?

Applicant's Assets

Valuation or Estimate

Value of home, if owned.		
Other property		
Value of car(s)		
Market value of investments	At date:	<input style="width: 50px;" type="text"/>
Savings accounts		
Current accounts		
Any other significant assets		
Total assets	0	

Applicant's debts

Mortgage		
Years outstanding	<input style="width: 50px;" type="text"/>	

Loans	Lender	Secured?	
1			
2			
3			
4			
5			
Overdraft(s)			

Annual Income

Has tax been deducted? **Last 12 months** **Next 12 months**

Applicant's earnings		
Wife's earnings		
Investment income		
Employment pension(s) - applicant		
Employment pension(s) - wife		
State pension - applicant		
State pension - wife		
Other State Benefits		
Support from family		
Other income		
Total income	0	0

Overdue accounts

Rent	
Council tax/Rates	
Mortgage	
Heating & lighting	
Water	
Telephone	

C/cards	Company		
1			
2			
3			
4			
5			
Other debts			
Total debts		0	

Annual Expenditure

Last 12 months **Next 12 months**

Rent		
Council tax/Rates		
Water charges		
Mortgage interest & repayments		
Other loan interest & repayments		
Insurance premium (excluding motor)		
Hire Purchase payments		
Heat & light		
Food & housekeeping		
Income tax & NI		
Clothing Applicant		
Wife		
Family		
School fees and extras		
Telephone & internet		
TV rental & licence		
Travel		
Car(s) Road tax		
Insurance		
Maintenance		
Fuel		
Other		
Total expenditure	0	0

Use this space to provide further information as required. Continue on a separate sheet if necessary.

Date submitted